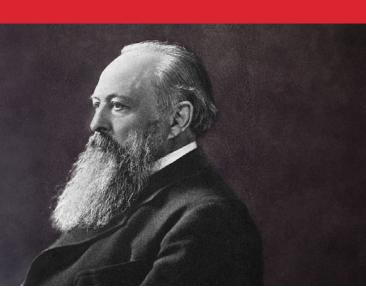
LORD ACTON LEGACY SOCIETY

"Liberty is not...the power of doing what we like, but the right of being able to do what we ought"

-LORD ACTON



LETTER OF INTENT

Thank you for including the Acton Institute in your estate plans. Welcome to the **Lord Acton Legacy Society!** Please share about your legacy gift so we can understand the inspiration behind it and honor your intention to the best of our ability when it is received.

I have included the Acton Institute as a beneficiary of my estate plans as follows:

☐ Bequest in a Will or Trust	☐ Retirement Plan	☐ Life Insurance Policy		
☐ Investment or Bank Account	☐ Donor-advised Fund	☐ Charitable Remainder Trust		
☐ Other Property or Provision:				
estimate the current value of this gift to be \$ (confidential).				
NOTE If you designated the Acton Institute as a beneficiary of a will or trust, please share/attach the date that the trust was executed, the name and contact information for the executor or attorney, and a copy of the page in your will or trust designated your gift. If you designated the Acton Institute as a beneficiary of an account or policy, please share/ attach the custodian and account number or a recent statement.				
EXECUTOR, ATTORNEY, CUSTODIAN, O	R OTHER CONTACT INFORMATIO	DN .		
ACCOUNT OR POLICY NUMBER(S)				

I would like my gift to be directed to:

- ☐ The Acton Institute's greatest need
- □ Other:

If at any time it becomes impossible or impractical for my gift to be used for the above designated purpose, the Acton Institute for the Study of Religion and Liberty shall use my gift for a purpose and in a manner that it determines most closely meets the above designated purpose.

For special instructions or requests, such as endowment or naming, please contact our development team at legacy@acton.org. If special instructions have been discussed, please attach them.





You may publish my name as a Lord Acton Legacy Society member to motivate other supporters to leave a future gift. I would like my name to
appear as follows:

□ I would be open to sharing my story and this gift with other Acton Institute supporters and have provided my contact information below.

I understand that this Letter of Intent is not legally binding and is strictly confidential and that I may choose to add, subtract, or revoke this gift at any time at my sole discretion. I will do my best to notify the Acton Institute of any significant changes as they occur.

CONTACT INFORMATION

STATE	ZIP
PHONE	
DATE	
	PHONE



For questions about this form, the Lord Acton Legacy Society, and its benefits, please contact:

Kevin Augustyn

VP of Development (720) 218-1781 legacy@acton.org

We would love to hear about your story. What has inspired your gift?

Feel free to share with us or let us know what time of day is best to contact you by phone or email!

Please print this form, fill it out, and mail it to our headquarters at the address below, or send a digital copy to Kevin Augustyn at legacy@acton.org.

